

# TRACY GARY

PHILANTHROPIST, SPEAKER

## Tracy Gary

offers practical wisdom, clarity and greater peace of mind to people who seek to thoughtfully manage their inherited or earned wealth. And she trains staffs, boards and volunteers to build authentic donor partnerships for annual, multi-year, capital and legacy gifts.

## BOOKING TRACY

Michelle Massman

320.333.0282

mjmassman@aol.com



## Selected Past and Present Clients

### Advisor Networks

Advisors in Philanthropy  
Compasspoint  
In Know Vision  
National Committee on Planned Giving

### Advising Nonprofits

Birth Justice  
Foraker Group, Alaska  
Leave a Legacy  
Our Community Network (AU)  
Our Giving Community, Workplace Funds  
Earth Island Institute  
Groundswell Fund  
Tides Foundation  
The Women's Building

### Community Based Philanthropic Funds

Astraea Foundation for Justice  
Changemakers  
GLBT funds (7)  
The Other Foundation, Africa  
6 of the Funding Exchange Funds including  
Haymarket People's Fund, North Star Fund,  
and Vanguard Public Foundation  
Women's Funds (over 90 of the 165 funds,  
including 10 of 40 globally)  
Colorado Women's Fund  
Dallas Women's Foundation  
The New York Women's Foundation  
Filia, Germany  
Global Fund for Women  
Women's Foundation of Italy  
Maine Women's Fund  
Mama Cash, Amsterdam  
Minnesota Women's Foundation  
Tewa, Nepal Women's Fund  
Women's Foundation California

### Community Foundations

Austin Community Foundation  
The Boston Foundation  
Community Foundation for Monterey County  
The Minneapolis Foundation  
Tacoma Community Foundation  
Greater Boulder Community Foundation

### Corporations

American Express Financial Advisors  
The Nautilus Company  
PNC Bank  
Thrivent Lutherans  
US Trust Company  
RTD Financial, Philadelphia  
UBS Global Philanthropy, Singapore

### Development Professionals

Association of Fundraising Professionals  
Women in Development  
Women's Philanthropy Institute

### Donor & Funder Education

Bolder Giving  
The Funding Exchange donor conferences  
Indie Project  
Outgiving  
Resource Generation  
Rockefeller/The Philanthropy Project  
Social Change Foundation, England  
Threshold Foundation  
Women Donors Network  
Women Moving Millions, Australia  
Women Give!  
Women Moving Millions

### Foundation Networks

Council on Foundations  
Engaged Donors for Global Equity (EDGE)  
National Network of Grantmakers

### Private Foundations and Trusts

Falcon Fund  
Meyer Fund (AU)  
Reichstein Foundation (AU)  
Women's Funding Network  
The Communications Network  
Young Presidents' Club

### Nonprofits and Regional Networks

Alaska Funders Network  
Aspen Institute  
Associated Grantmakers of Boston  
Culture Reframed  
Encampment for Citizenship  
Girl Scouts of America  
Indigenized Energy  
Kindle Project  
Legacy Community Health  
Native Conservancy  
National Center for Research on Women  
The Pollination Project  
Oakland Interfaith Gospel Choir  
Roadwork Oral History & Documentation Project  
Stagebridge  
Ten Strands  
Tipping Point Network  
United Roots

### Schools /Universities

Harvard University Kennedy School  
University of Oklahoma  
University of St. Thomas  
University of Minnesota  
UC Berkeley, Haas School of Business  
Stanford Business School

# PHILANTHROPY. LEGACY.

PHILANTHROPIST. AUTHOR. SPEAKER. CONSULTANT.